

Please enter all pertinent 2023 amounts. Last year's amounts are provided for your reference.

**GENERAL INFORMATION**

|                                    | 2023 Amount | 2022 Amount  |
|------------------------------------|-------------|--|
| Description of property .....      |             | <b>Type of Property</b><br>1 = Single Family Residence<br>2 = Multi-Family Residence<br>3 = Vacation/Short-Term Rental<br>4 = Commercial<br>5 = Land<br>6 = Royalties<br>7 = Self-Rental |
| Street address .....               |             |  |
| City .....                         |             |  |
| State .....                        |             |  |
| ZIP code .....                     |             |  |
| Type of property (see table) ..... |             |  |
| Other type of property .....       |             |  |
| Number of days rented .....        | 34          |  |

|   |  |   |  |
|---|--|---|--|
| Percentage of ownership if not 100% (.xxxx) .....   |  | 1=did not actively participate ...              |  |
| Percentage of tenant occupancy if not 100% (.xxxx) .....  |  | 1=real estate professional .....                |  |
| 1=spouse, 2=joint .....   |  | 1=rental other than real estate ..              |  |
| 1=qualified joint venture .....   |  | 1=investment .....                              |  |
| 1=nonpassive activity, 2=passive royalty .....  |  | 1=single member limited liability company ..... |  |
| If required to file Form(s) 1099, did you or will you file all required Form(s) 1099: 1=yes, 2=no ..... |  |   |  |

**INCOME**

|                                   | 2023 Amount | 2022 Amount |
|-----------------------------------|-------------|-------------|
| Rents or royalties received ..... |             |             |

**DIRECT EXPENSES**

NOTE: Direct expenses are related only to the rental activity. These include rental agency fees, advertising, and office supplies.

| Advertising .....                             |  |  |
|---|--|--|
| Association dues .....                        |  |  |
| Auto and travel (not entered elsewhere) ..... |  |  |
| Cleaning and maintenance .....                |  |  |
| Commissions .....                             |  |  |
| Gardening .....                               |  |  |
| Insurance .....                               |  |  |
| Legal and professional fees .....             |  |  |
| Licenses and permits .....                    |  |  |
| Management fees .....                         |  |  |
| Miscellaneous .....                           |  |  |
| Mortgage interest (paid to banks, etc.) ..... |  |  |
| Excess mortgage interest .....                |  |  |
| Other interest (not entered elsewhere) .....  |  |  |
| Painting and decorating .....                 |  |  |
| Pest control .....                            |  |  |
| Plumbing and electrical .....                 |  |  |
| Repairs .....                                 |  |  |
| Supplies .....                                |  |  |
| Taxes - real estate .....                     |  |  |
| Taxes - other (not entered elsewhere) .....   |  |  |
| Telephone .....                               |  |  |
| Utilities .....                               |  |  |
| Wages and salaries .....                      |  |  |
| Other:  |  |  |
| _____   |  |  |
| _____   |  |  |
| _____   |  |  |
| _____   |  |  |

NOTE: If you purchased or disposed of any business assets, please complete Sheet 22.

Please enter all pertinent 2023 amounts. Last year's amounts are provided for your reference. The indirect expense column should only be used for vacation homes or less than 100% tenant occupied rentals.

**GENERAL INFORMATION**

|                          |  |
|--------------------------|--|
| Foreign region.....      |  |
| Foreign postal code..... |  |
| Foreign country.....     |  |

**OIL AND GAS**

|  | 2023 Amount | 2022 Amount |
|--|-------------|-------------|
| Production type (preparer use only).....                         |             |             |
| Cost depletion.....  |             |             |
| Percentage depletion rate or amount.....                         |             |             |
| State cost depletion, if different (-1 if none).....             |             |             |
| State % depletion rate or amount, if different (-1 if none)..... |             |             |

**PERSONAL USE OF DWELLING UNIT (INCLUDING VACATION HOME)**

|  |  |
|--|--|
| Number of days personal use.....                       |  |
| Number of days owned (if optional method elected)..... |  |

**INDIRECT EXPENSES**

NOTE: Indirect expenses are related to operating or maintaining the dwelling unit. These include repairs, insurance, and utilities.

|  |  |  |
|--|--|--|
| Advertising.....                             |  |  |
| Association dues.....                        |  |  |
| Auto and travel (not entered elsewhere)..... |  |  |
| Cleaning and maintenance.....                |  |  |
| Commissions.....                             |  |  |
| Gardening.....                               |  |  |
| Insurance.....                               |  |  |
| Legal and professional fees.....             |  |  |
| Licenses and permits.....                    |  |  |
| Management fees.....                         |  |  |
| Miscellaneous.....                           |  |  |
| Mortgage interest (paid to banks, etc.)..... |  |  |
| Excess mortgage interest.....                |  |  |
| Other interest (not entered elsewhere).....  |  |  |
| Painting and decorating.....                 |  |  |
| Pest control.....                            |  |  |
| Plumbing and electrical.....                 |  |  |
| Repairs.....                                 |  |  |
| Supplies.....                                |  |  |
| Taxes - real estate.....                     |  |  |
| Taxes - other (not entered elsewhere).....   |  |  |
| Telephone.....                               |  |  |
| Utilities.....                               |  |  |
| Wages and salaries.....                      |  |  |

Other:

|       |  |  |
|-------|--|--|
| _____ |  |  |
| _____ |  |  |
| _____ |  |  |
| _____ |  |  |
| _____ |  |  |

**If you purchased any business assets (furniture, equipment, vehicles, real estate, etc.) or converted any personal assets to business use in 2023, please enter all pertinent information below.**

| No. | Description of Property | Related Business or Activity | Preparer Use Only |             |          | Date Placed in Service | Cost or Basis | Preparer Use Only   |        |
|-----|-------------------------|------------------------------|-------------------|-------------|----------|------------------------|---------------|---------------------|--------|
|     |                         |                              | Form              | No. of Form | Category |                        |               | Current Section 179 | Method |
| 1   |                         |                              |                   |             |          |                        |               |                     |        |
| 2   |                         |                              |                   |             |          |                        |               |                     |        |
| 3   |                         |                              |                   |             |          |                        |               |                     |        |
| 4   |                         |                              |                   |             |          |                        |               |                     |        |
| 5   |                         |                              |                   |             |          |                        |               |                     |        |
| 6   |                         |                              |                   |             |          |                        |               |                     |        |
| 7   |                         |                              |                   |             |          |                        |               |                     |        |
| 8   |                         |                              |                   |             |          |                        |               |                     |        |
| 9   |                         |                              |                   |             |          |                        |               |                     |        |
| 10  |                         |                              |                   |             |          |                        |               |                     |        |
| 11  |                         |                              |                   |             |          |                        |               |                     |        |
| 12  |                         |                              |                   |             |          |                        |               |                     |        |
| 13  |                         |                              |                   |             |          |                        |               |                     |        |
| 14  |                         |                              |                   |             |          |                        |               |                     |        |
| 15  |                         |                              |                   |             |          |                        |               |                     |        |
| 16  |                         |                              |                   |             |          |                        |               |                     |        |
| 17  |                         |                              |                   |             |          |                        |               |                     |        |

**IF YOU ARE CLAIMING RENTAL INCOME ON A SCHEDULE E** please provide the original purchase price of each property, the date it became a rental, the dates and costs of any and all capital improvements (eg. renovations, significant purchases). If these specific details are included (available) on the prior year's return, use this space to updates for the current tax year.

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**IF YOU ARE CLAIMING A BUSINESS USE OF HOME DEDUCTION** and you own your home, please provide the (1) purchase date and price on the home, (2) cost and dates of capital improvements to the home. (e.g. Renovations, additions, appliance replacements)

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**IF YOU ARE CLAIMING ANY BUSINESS VEHICLE MILEAGE DEDUCTION** and you own your car/truck, include the following information about your vehicles(s): (1) Make, model & year, (2) Purchase price, (3) Purchase date, (4) the date you began to use it for business purposes.

Please enter all pertinent 2023 amounts. Last year's amounts are provided for your reference.

**GENERAL INFORMATION**

|  | 2023 Amount | 2022 Amount |
|--|-------------|-------------|
| Description of vehicle .....   |             |             |
| 1=no evidence to support your deduction .....                            |             |             |
| 1=no written evidence to support your deduction .....                    |             |             |
| 1=vehicle is available for off-duty personal use .....                   |             |             |
| 1=no other vehicle is available for personal use .....                   |             |             |
| 1=vehicle used primarily by more than 5% owner .....                     |             |             |
| Number of months of business use if changed from 100% personal use ..... |             |             |

**AUTOMOBILE MILEAGE**

|  |  |  |
|--|--|--|
| Total mileage (for the tax year) .....     |  |  |
| Business mileage .....                     |  |  |
| Commuting mileage (for the tax year) ..... |  |  |
| Average daily round-trip commute .....     |  |  |

**ACTUAL EXPENSES**

|   |  |  |
|---|--|--|
| Parking fees and tolls (business portion only) .....        |  |  |
| Gasoline, lube, oil .....                                   |  |  |
| Repairs .....   |  |  |
| Tires .....   |  |  |
| Insurance .....   |  |  |
| Miscellaneous .....   |  |  |
| Auto license (other than personal property taxes) .....     |  |  |
| Personal property taxes (based on car's value) .....        |  |  |
| Interest (car loan) (for Schedule C, E & F) .....           |  |  |
| Vehicle rent or lease payments .....                        |  |  |
| Inclusion amount (enter as positive) .....                  |  |  |
| Value of employer-provided vehicle on Form W-2 (2106) ..... |  |  |